

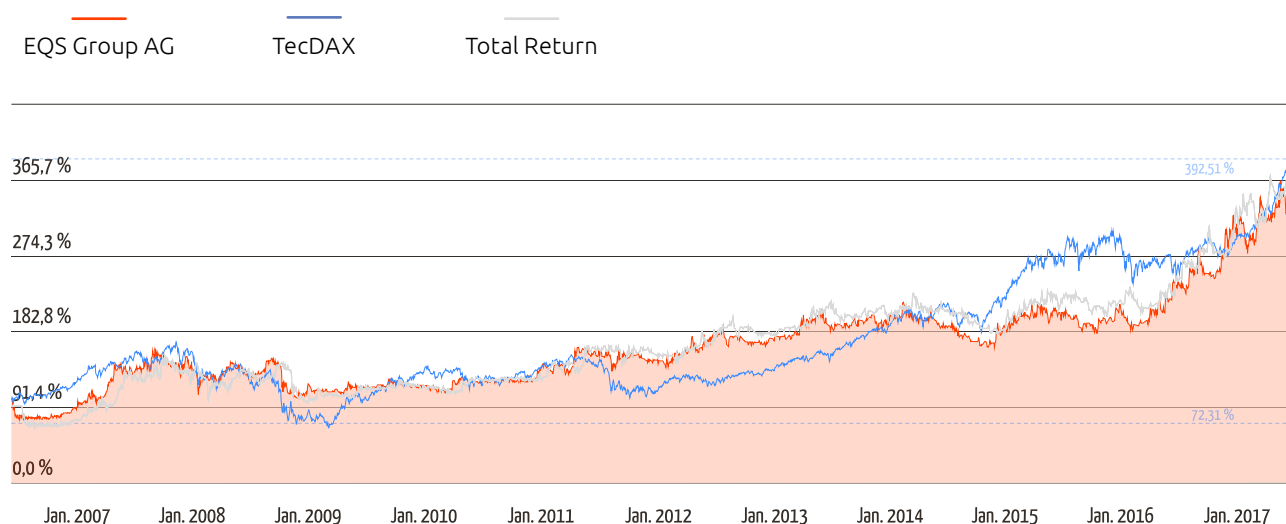


» Half-year report 2017 of EQS Group AG «

Building a Global Player

» Overview of the first six months 2017 «

- » Revenue growth of +45% to € 15.01 million
- » Non-IFRS EBIT decreases by -3% to € 912 thousand
- » Increase in ARIVA.DE stake to 67,5%
- » Domestic market revenue increase to +60% due to consolidation effects and new regulations
- » International business increases by +7%, adding Non-IFRS EBIT
- » Successful market entry into France



» Key figures «

Profit figures	6M 2017	6M 2016	+/-
Revenues	15,014	10,337	45%
Non-IFRS* EBIT	912	942	-3%
EBIT	563	662	-15%
Non-IFRS* group earnings	-37	214 **	>-100%
Group earnings	-176	103 **	>-100%
Operating cash flow	-439	1,572 **	>-100%
Asset figures	Jun, 30, 2017	Dec, 31, 2016	+/-
Balance sheet total	39,636	42,403	-7%
Equity	22,971	25,224	-9%
Equity ratio (%)	58%	59%	-
Liquid funds	3,173	6,610	-52%
Group employees	6M 2017	6M 2016	+/-
Average of the reporting period	340	215	58%
Personnel expenses	8,206	5,293	55%
Share	Jun, 30, 2017	Jun, 30, 2016	+/-
Non-IFRS* earnings per share (EUR)	-0.03	0.18 **	>-100%
Earnings per share (EUR)	-0.13	0.09 **	>-100%
Market capitalisation (million EUR)	71	44	61%

Unless expressly otherwise stated, all data is in thousand euros (except for the number of employees)

*Non-IFRS key figures before amortisation on the acquired customer base and acquisition expenses

** Prior-year figures adjusted. We refer to Point 2. "Significant accounting and valuation methods" (2.4 Changes in the previous year's figures) in the notes

Overview of the first six months 2017	2
Key figures	2
Company Profile	4
Strategy	5
Corporate structure	7
Earnings	8
Segments	10
Assets	12
Financials	12
Outlook	13
Consolidated Financial Statements	
Consolidated income statement	15
Consolidated balance sheet	16
Consolidated cash flow statement	17
Consolidated statement of changes in equity	18
Financial calendar of EQS Group AG	19
Stock exchange data of EQS Group AG	19
Imprint	20

» Company Profile «

EQS Group is a leading international technology provider for Digital Investor Relations, Corporate Communications, and Compliance. More than **8,000 companies** worldwide trust EQS's products and services to securely, efficiently, and simultaneously fulfil complex national and international disclosure and compliance requirements to the global investment community.

The heart of EQS Group's technology is the EQS COCKPIT, a **cloud-based IR workflow platform**, which digitally maps the work processes of IR Officers, streamlining them for maximum efficiency. Special modules maintain IR websites contents (**CMS**), contact data (**CRM**), and **insider data**, as well as access to global investor data and proprietary **monitory and analytics functions**. The EQS COCKPIT platform is connected to the company's website in order to guarantee **integrated workflows**.

The EQS COCKPIT also provides access to one of the most important **financial newswires**, over which more than 20,000 financial and corporate releases are distributed annually. In Germany all DAX companies trust EQS Group's **DGAP** service as the main institution to comply with legal and regulatory submission and publication requirements.

As a digital **single-source provider**, EQS Group also develops IR and corporate websites and apps, creates digital financial and sustainability reports, and performs corporate audio and video transmissions.

EQS Group was founded in Munich, Germany in 2000 and has developed from a start-up to an international group with **offices in the world's key financial markets**. The group also holds the majority interest in ARIVA.DE AG and employs more than 350 professionals.



» Strategy «

The business model of EQS Group AG is geared towards continuous **increases in highly profitable software-as-a-service (SaaS) sales**. EQS Group benefits from the global trends of **digitization, regulation, and globalization**.

1. Digitization

Digitization of work processes is growing continuously worldwide.

Milestones in 2017:

- » Development of a new technology platform
- » Deployment of a CRM for IR and Compliance
- » Further development of an CMS for IR
- » Creation of vast analytic functionalities within the COCKPIT

2. Regulation

The regulation of financial markets and issuers is increasing due to alignment, global standards, and crises.

Milestones 2017:

- » Market Abuse Regulation(EU)
- » PRIIP-Regulation (EU)
- » MIFID II/ MIFIR (EU)
- » Corporate Governance Code (Germany)
- » SAPIN II (France)

3. Globalization

As a result of the globalization corporate workflows become global.

Milestones 2017:

- » Business set-up of China, France, UK, US, Singapore and UAE
- » Establishment of a global distribution network
- » Targeting Break-Even in Asia (Hongkong, Shanghai, Singapore)

EQS GROUP

DE • EN • FR • Contact • EQS COCKPIT • EQS Group

» SAFE CHANNEL «

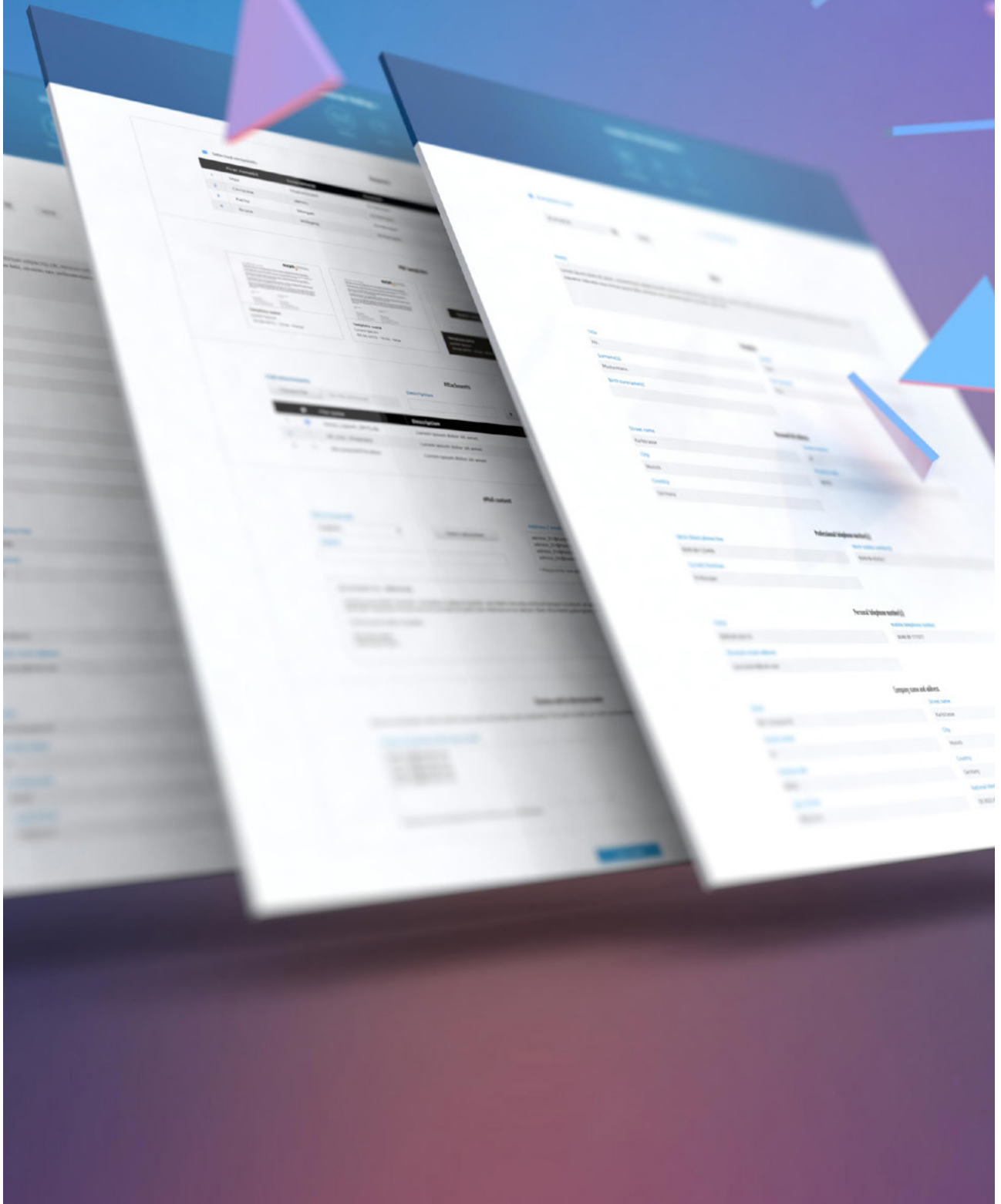
» SAFE CHANNEL – The digital and efficient whistleblowing system «

Around the globe, having a secure whistleblowing system has become best practice. Companies profit from being able to detect and address risks at an early stage. With reporting possible via both an online portal and a whistleblowing hotline, the EQS SAFE CHANNEL takes your compliance to the next level.

Contact

» INSIDER MANAGER «

Over 500 clients across Europe rely on EQS Group's cloud-based compliance-solution





» Corporate structure «

Group

100%

100%

100%

EQS Group AG

Germany
 Austria

Tensid EQS AG

Switzerland

EquityStory RS, LLC

Russia

EQS Asia Ltd.
(EQS TodayIR)

Hong Kong
 China
 Singapore
 Taiwan

100%

100%

100%

100%

EQS Group Ltd.

UK

EQS Group Inc.

USA

EQS Web
Technologies Pvt. Ltd.

India

EQS Financial
Markets & Media GmbH

Germany
 Austria
 Switzerland

100%

100%

67.5%

EQS Group FZ-LLC

UAE

EQS Group SAS

France

ARIVA.DE AG

Germany
 Austria
 Switzerland

Group revenues for EQS Group AG increased by **+45%** to **€ 15.01 million** (€ 10.34 million) in the **first six months** of 2017. Consolidated sales revenues also include the revenues of **ARIVA.DE AG** (67.5%), of which EQS took a majority stake on July 1, 2016. Organic revenues grew by +11% after adjustments for new revenues from ARIVA.DE AG (€ 3.50 million), which were consolidated for the first time.

Overall performance increased by **+51%** to **€ 16.16 million** (€ 10.68 million). This figure includes capitalized assets of € 1.02 million, including ARIVA.DE's **ARS-COCKPIT** cloud software. The ARS-COCKPIT is specifically designed for the extensive range of PRIIP regulations (regulating basic information sheets for packaged investment products for small investors and insurance products). Development activities were also invested for the further expansion of the **COCKPIT** to workflow and compliance solutions, as well as for the creation of an **LEI (Legal Entity Identifier) delivery platform**. EQS Group AG anticipates accreditation to operate as an LEI (LOU) representative in Q3 2017.

Domestic business in the beginning of 2017 increased significantly by **+60%** to **€ 11.85 million** (€ 7.39 million), benefiting from stricter financial market regulations in Europe. EQS Group AG increased its sales by +17%, due in part to its newly introduced **INSIDER MANAGER** cloud software, as well as to new customers won as a result of the new European Market Abuse Regulation (MAR), which took effect July 2016. **ARIVA.DE** profited in H1 2017 from orders made in the run-up to the PRIIP regulation, posting a +30% increase in revenues. Our subsidiary EQS Financial Markets & Media recorded a slight recovery in Q2 2017 after a weak start to the year, with low levels of issuance activity in bonds and equities. Due to high investment in infrastructure and product development, as well as the first-time consolidation of ARIVA.DE, **non-IFRS EBIT** of **€ 807 thousand** in Germany was below the previous year's period (€ 1.08 million).

EQS Group AG's **foreign business** continued to increase its sales in the first half of 2017, with a rise of **+7%** to **€ 3.16 million** (€ 2.94 million). As a result of the first-time consolidation of ARIVA.DE, the **share of foreign sales** of consolidated sales declined to **21%** (28%) compared to the previous year.

Our **Swiss** subsidiary Tensid EQS AG recorded sales increases of +5%, up to **€ 1.17 million** (€ 1.12 million). In particular, Swiss business in the area of news distribution and digital business reports increased.

In order to achieve a break-even point this year, the focus in Asia has been on profitability. In this context, the **Asian** subgroup EQS Asia Ltd. saw a **11%** drop in sales in the first six months of 2017, with a result of **€ 1.14 million** (€ 1.28 million). While the news business continued to grow by double digits compared to the previous year, website sales dropped by 15%. At the same time, lower expenses compared to the previous year led to a virtually balanced operating result (non-IFRS EBIT).

Our **Russian subsidiary** achieved a significant growth in sales in the first six months of 2017, due to an increase in demand for digital reports and webcasts. Sales rose by **+36%** to **€ 533 thousand** (€ 392 thousand). Double-digit EBIT margins were achieved.

Our subsidiary, **EQS Group Ltd. (UK)**, achieved a **+50%** increase in sales, up to **€ 225 thousand** in the first six months of 2017. In addition to licensing sales to customers acquired from the takeover of Obsidian IR, new customers were also acquired for the INSIDER MANAGER.

Our newest foreign markets — UAE, USA, and France — generated revenue contributions of less than € 100K. Despite simultaneous investments in six locations, positive **non-IFRS EBIT** of **€ 105 thousand** (€ -133 thousand) abroad was generated for the first time due to the established foreign markets.

Operating expenses for the Group rose by **+56%** to **€ 15.60 million** (€ 10.02 million) – thus proportional to the development of the overall performance – in the course of our global expansion, due to further development of workflow and compliance modules for our cloud platform, COCKPIT, associated infrastructure expenses, as well as the initial consolidation of ARIVA.DE after the first six months of 2017. The largest expense item, **personnel expenses**, also rose by **+55%** to **€ 8.21 million** (€ 5.29 million), which proportionally corresponds to developments in the number of employees of 340 (+ 58%). This increase was primarily due to the sharp rise in the share of domestic employees as a result of the initial consolidation of ARIVA.DE's three

offices in Kiel, Hamburg, and Frankfurt, as well as the further development of the COCKPIT. As a result of the first-time consolidation of ARIVA.DE, **related services** also increased significantly by **+57%** to **€ 2.73 million** (€ 1.73 million). In order to cope with project and work peaks, freelancers have been hired.

Customer bases acquired in the course of acquisitions are depreciated for 15 years, as scheduled. Newly-acquired customer bases and the regular **depreciation** resulting from the majority takeover of ARIVA.DE (July 1, 2016) led to a significant rise of **+82%** in depreciation over the first six months of 2017, to € 989K (€ 544 thousand). **Other expenses** rose by **+50%** to **€ 3.68 million** (€ 2.45 million). In addition to acquisition-related increases, infrastructure expenses rose in conjunction with global expansion and the further development of our cloud platform, COCKPIT.

Non-IFRS EBIT before one-time acquisition costs (€ 0), purchase price allocation (€ 0), and scheduled amortization of acquired customer bases (€ 349 thousand) decreased by **-3%** to **€ 912 thousand** (€ 942 thousand) in the first half of 2017. This decline is attributable to high investments in product development, including ARIVA.DE's new Regulatory business area, as well as infrastructure expenses related to global expansion. Without the first-time consolidation of ARIVA.DE AG in the reporting period, the increase in non-IFRS EBIT was + 2% to € 963 thousand. **EBIT** fell by **-15%** to **€ 563 thousand** (€ 662 thousand).

In addition to loan-related increased interest expenses, **exchange rate changes** in the Euro (€) relative to the US dollar (USD), the Hong Kong dollar (HKD), the Swiss franc (CHF), and British pound (GBP) **negatively affected** financial results. These mostly non-cash losses from currency differences resulted primarily from the parent company's balance sheet items in relation to subsidiaries (inter-company loans, customer bases, etc.). Due to the purely valuation-related assessment, currency hedging has not been performed. This resulted in a negative **financial result of € -497 thousand** (€ -263 thousand*). As a result of high deferred tax expenditures, **income taxes** were only slightly lowered to € 242 thousand (€ 296 thousand*). Consolidated net income for the first six months of 2017 was **€ -176 thousand**, compared to € 103 thousand* in the previous year. **Non-IFRS consolidated losses** amounted to **€ -37 thousand** (6M 2016: net earnings of € 214 thousand*).

** Prior-year figures adjusted. We refer to item 2. "Significant accounting and valuation methods" (2.4 Changes in the previous year's figures) in the notes to the consolidated financial statements as of Dec. 31, 2016*



» Segments «

Our operating business is divided into **two segments**. Regulatory Information & News (**RI&N**) bundles our cloud solutions in the field of reporting requirements as well as news distribution. The Products & Services segment (**P&S**) offers digital communication solutions.

The operating business of ARIVA.DE, which was consolidated for the first time, was apportioned to both segments. Workflow solutions for the implementation of the new PRIIP regulation are integrated into the RI&N segment. Derivatives, licensing sales for websites, and advertising revenues from the www.ariva.de financial portal are allocated to the P&S segment.

Both the Regulatory Information & News segment and the Products & Services segment significantly increased their sales over the previous year.

Regulatory Information & News (RI&N)

The new EU Market Abuse Regulation (MAR), which took effect on July 3, 2016, intensified reporting obligations, which were to OTC securities in Europe. OTC issuers in Germany, such as the new segments (Scale and Basic Board) of the Deutsche Börse, are directly affected by this **regulation** and are now obligated to publish ad-hoc announcements and directors' dealings, as well as comprehensive insider lists. The number of companies in the regulated market declined by four to 453 year-on-year, but remained unchanged at 136 on Scale and Basic Board.

In the first half of the year, **news volume** disseminated via the COCKPIT rose by **+20%** over the previous year as a result of the MAR, with a total of **10.479** news items. Ad-hoc releases and directors' dealings rose significantly due to MAR, with double-digit growth. In addition to news distribution, the INSIDER MANAGER was successfully introduced within the framework of the EU Market Abuse Regulation and the share of volume-independent sales in the RI&N segment significantly increased.

As a result of first-time consolidated sales of **ARIVA.DE** (as of July 1, 2016), as well as revenue contributions traced to MAR taking effect, **sales** in the **RI&N segment** rose significantly by **+67%** to **€ 5.84 million** (€ 3.49 million). **Segment EBIT** decreased by **-5%** to **€ 477 thousand** (€ 504 thousand). **Non-IFRS EBIT** in the RI&N segment (before pro-rata customer depreciation, purchase price allocation, and acquisition costs) rose by **+4%** to **€ 612 thousand** (€ 589 thousand). The disproportionately small increase is due to continued high infrastructure investments made for global expansion and further development of the COCKPIT. The continued development of the COCKPIT with additional software modules, as well as ARIVA's development of the ARS-COCKPIT for the institution of the PRIIP regulation, mark significant progress milestones. In addition, proprietary software valued at € 389 thousand was activated.



Products & Services (P&S)

Revenues in the Products & Services segment, made up of „Reports & Webcasts“, „Websites & Platforms“, and „Distribution & Media“, including internal revenues of € 344 thousand (€ 437 thousand), rose by **+31%** to **€ 9.51 million** (€ 7.28 million) in the first six months of 2017. Excluding internal sales, the increase stands at +34%. Double-digit growth was achieved across all divisions. Increased revenues resulting from the majority takeover of ARIVA.DE were most apparent in the **Websites & Platforms** segment, which recorded a significant **+38%** revenue increase over the previous year, up to **€ 3.91 million** (€ 2.83 million). The **Reports & Webcasts** division also performed successfully in H1 2017, generating an **+18%** increase in sales, up to **€ 3.99 million** (€ 3.38 million). The XML submission service to the Federal Gazette and the area of digital reports increased significantly.

Orders in media bookings, characterized by reluctance in the first quarter of 2017, recovered slightly in Q2. The consolidation of ARIVA.DE led to a significant increase in ad revenues with financial portals. As a result, the **Distribution & Media** division increased revenues by **+100%** up to **€ 1.27 million** (€ 635 thousand).

In the **Products & Services** segment, **EBIT** decreased to **€ 86 thousand** (€ 158 thousand). **Non-IFRS EBIT** (before pro-rata customer depreciation, purchase price allocation, and acquisition costs) declined by **-15%** to **€ 300 thousand** from € 353 thousand the previous year. In Products & Services, global expansion, as well as an expansion of the product portfolio, continue to be priorities. A total of **€ 628 thousand** was capitalized in H1 2017, including the LEI delivery platform, which is scheduled to go live in Q3 2017.

<i>EUR'000</i>	<i>Regulatory Information & News</i>	<i>Products & Services</i>	<i>Consolidation</i>	<i>Group</i>
Segment revenues	5,843	9,515	-344	15,014
Other operating income	40	93	0	133
Own cost capitalized	389	628	0	1,017
Operating expenses	-5,414	-9,543	344	-14,612
Depreciation & amortisation	-381	-607	0	-989
EBIT	477	86	0	563
Non-IFRS EBIT	612	300	0	912
Financial expenses/income	-292	-205	0	-497
EBT	185	-119	0	66
Non-IFRS EBT	320	95	0	415

» Assets «

The **balance sheet total fell** slightly by **-7%** to **€ 39.64 million** (€ 42.40 million), mainly due to a decrease in cash and cash equivalents compared to December 31, 2016. The dividend payment, repayment of financial liabilities, and increase in the share of ARIVA.DE as of January 1, 2017 to **67.5%** (51.2%) reduced **cash and cash equivalents** by **-52%** to **€ 3.17 million** (€ 6.61 million). Compared with the previous year's quarter, **accounts receivables** rose by **+54%** to **€ 3.43 million** (€ 2.23 million). **Intangible assets** remained virtually unchanged at

€ 26.30 million (€ 26.31 million) as of June 30, 2017. The increase in the share capital of ARIVA.DE did not result in any change, as this was already fully consolidated in the consolidated financial statements of December 31, 2016. Intangible assets include amortized intangible assets in the amount of **€ 1.76 million**, as well as **acquired customer bases**, carrying a book value of **€ 8.61 million** as of June 30, 2017 (which are depreciated over 15 years). All **goodwill** resulting from the consolidation of the acquired companies was **100% activated**.

» Financial position «

The equity of the Group fell by **-9%** to **€ 22.97 million** (€ 25.22 million) as of the reporting date. In addition to dividend distribution in Q2 2017, this decline is attributable to an increase in the share of ARIVA.DE (up to 67.5%) as of January 1, 2017 and an associated reduction in minority interests, down to € 2.01 million (€ 2.97 million). Balance sheet profit fell to € 8.76 million (€ 9.92 million) as of June 30, 2017 as a result of the dividend payout.

The increase in the share capital of ARIVA.DE resulted in new borrowing in H1 2017. However, due to high quarterly repayments, EQS Group AG's financial liabilities rose by only +3% to € 9.49 million (€ 9.22 million). The increase in trade receivables due to the consolidation of

ARIVA.DE AG resulted in higher working capital (difference from current non-financial receivables less current non-financial liabilities) of € 29 thousand compared to H1 2016 (€ -1.25 million).

Operating cash flow decreased by to **€ -439 thousand** (€ 1.57 million*) due to the increase in working capital. The **equity ratio** fell slightly to **58%** (59%) and is therefore within the target corridor of the Group's capital structure.

** Prior-year figures adjusted. We refer to item 2. "Significant accounting and valuation methods" (2.4 Changes in the previous year's figures) in the notes to the consolidated financial statements as of Dec. 31, 2016*

» Outlook «

For the **2017** financial year we forecast a **sales increase** of **+ 20% to + 25%** for the **EQS Group (Group)**, resulting in **€ 31.2 million to € 32.5 million**. The share of inorganic growth caused by first time consolidation of ARIVA.DE AG (since July 1, 2016) is expected to be 10%.

We plan an increase of **non-IFRS EBIT** (prior to acquisition expenses & purchase price allocation, as well as scheduled depreciation of customer bases) in 2017 of **+10% to +20%**, or **€ 3.6 million to € 3.9 million** (2016: € 3.3 million).

Based on the current Group structure, we expect average annual revenue growth of **+10% to +15%**, resulting in an average annual **non-IFRS EBIT increase** of **+ 20% to + 25%** for the **five-year period** from **2017 to 2021**.

EQS Group AG will continue to pursue the principles of a conservative and risk-conscious treasury policy. A capital increase or borrowing will only be pursued for acquisitions or subsequent investments.

Comparison of projected figures with actual target values of EQS Group AG:

<i>in € millions</i>	<i>Achieved Revenues</i>	<i>Forecasted Revenues</i>	<i>Non-IFRS EBIT</i>	<i>Forecasted Non-IFRS EBIT</i>
2017		31.2 – 32.5		3.6 – 3.9
2016*	26.1	23.0 – 23.9	3.3	3.4 – 3.6
2016	26.1	20.2 – 21.1	3.3	3.1 – 3.3
2015	18.4	18.0 – 18.8	3.0	3.0 – 3.2

* Increase of the forecast after majority purchase of ARIVA.DE AG effective July 1, 2016

Please note

EQS Group AG is listed in the Scale Segment of Frankfurt Stock Exchange and in m:access of Bayerische Börse. There is no obligation to disclose quarterly reports. Therefore, the quarterly figures are unaudited. In the case of balance sheet values, the reference values in brackets relate to December 31, 2016 and, in the case of P/L values to June 30, 2016.

» Consolidated Financial Statements «



» Consolidated income statement «

	6M 2017 €	6M 2016 €
Revenues	15,013,770	10,337,312
Other income	133,370	60,803
Own cost capitalized	1,017,153	282,676
Purchased services	-2,725,351	-1,732,070
Personnel expenses	-8,205,694	-5,293,383
Depreciation & amortisation	-989,273	-543,877
Other expenses	-3,681,232	-2,449,156
Operating result (EBIT)	562,742	662,305
Interest income	11,775	10,100
Interest expenses	-77,608	-46,331 *
Income from associated companies	0	19,799
Other financial income/expenses	-430,748	-246,852 *
Profit before tax (EBT)	66,162	399,022 *
Income taxes	-242,215	-295,596 *
Group net income	-176,054	103,426 *
- thereof attributable to the owner of the company	-102,025	103,393 *
- thereof attributable to non-controlling interests	-74,029	33
Items that may be reclassified subsequently to profit or loss:		
Currency translations	-189,226	-9,581
Currency translations	-189,226	-9,581
Comprehensive income	-365,280	93,845 *
- thereof attributable to the owner of the company	-291,258	93,812 *
- thereof attributable to non-controlling interests	-74,022	33
Earnings per share - basis and diluted	-0.13	0.09 *

* Prior-year figures adjusted. We refer to Point 2. "Significant accounting and valuation methods" (2.4 Changes in the previous year's figures) in the notes

» Consolidated balance sheet «

Assets

	Jun. 30, 2017 €	Dec. 31, 2016 €
Non-current assets		
Intangible assets	26,298,798	26,314,211
Tangible assets	2,145,452	2,139,673
Long-term financial assets	2,096,917	1,246,340
Other long-term assets	11,751	9,386
Deferred tax assets	799,642	679,399
	31,352,560	30,389,009
Current assets		
Trade accounts receivable	3,431,813	3,907,935
Construction contracts	108,442	101,041
Tax assets	384,542	582,304
Current financial assets	223,971	259,481
Other current assets	961,771	553,063
Cash and cash equivalents	3,173,366	6,610,186
	8,283,906	12,014,010
Total assets	39,636,466	42,403,019

Equity and Liabilities

	Jun. 30, 2017 €	Dec. 31, 2016 €
Equity		
Issued capital	1,308,978	1,308,978
Treasury shares	-705	-3,700
Capital surplus	10,322,682	10,257,828
Retained earnings	8,755,966	9,924,286
Currency translation	578,277	767,503
Non-controlling interests	2,005,420	2,969,155
	22,970,618	25,224,050
Non-current liabilities		
Non-current provisions	152,300	151,200
Non-current financial liabilities	5,758,361	5,072,712
Deferred tax liabilities	2,168,694	2,013,148
	8,079,355	7,237,060
Current liabilities		
Current provisions	515,600	1,299,763
Trade accounts payable	769,322	1,533,923
Liabilities from percentage-of-completion	13,100	0
Current financial liabilities	3,729,086	4,151,227
Income tax liabilities	333,413	297,918
Other current liabilities	3,225,972	2,659,078
	8,586,493	9,941,909
Total equity and liabilities	39,636,466	42,403,019

» Consolidated cash flow statement «

	6M 2017 €'000	6M 2016 €'000
Group earnings	-176	103 *
+ Income taxes	242	296 *
+ Interest expenses	78	46 *
- Interest income	-12	-10
- Income from associated companies	0	-20 *
-/+ Profit/loss on disposals of property, plant and equipment	-1	11
+/- Other non-cash income/expenses (e.g. unrealised profit and loss from currency differences and partial profits realised using the percentage of completion method)	-116	-304 *
+/- Depreciation on fixed assets	989	544
+/- Change in provisions	-783	-259
-/+ Increase/decrease of inventories, trade accounts receivables and other assets not attributable to investment or financing activities (except for income tax)	92	990
+/- Increase/decrease of trade payables and other liabilities not attributable to investment or financing activities (except for income tax)	-204	765 *
- Interest expenses paid	-52	-42 *
+ Interest income paid	8	10
- Income tax paid	-504	-558 *
= Operating Cash Flows	-439	1,572 *
- Purchase of property, plant and equipment	-462	-287
+ Proceeds from disposals of property, plant and equipment	1	3
- Purchase of intangible assets	-84	-379
- Acquisition of non-current financial assets	-1,089	-78
+ Proceeds from disposals of non-current financial assets	253	0
- Acquisition of subsidiaries and business units	-975	-2,627
+/- Increase/decrease of trade payables and other liabilities attributable to investment activities	-1,239	0
= Cash flows from investment activities	-3,595	-3,368
+ Cash receipts from the issue of capital (capital increases, sale on entity's shares, et seq.)	90	0
- Cash payments to owners and minority shareholders (dividends, acquisition of entity's shares, redemption of shares, other distributions)	-981	-890
+ Cash proceeds from issuing bonds/loans and short or long-term borrowings	2,724	2,050
- Cash repayments of bonds/loans or short or long-term borrowings	-1,203	-910
= Cash Flows from financing activities	630	250
+ Change in cash funds from cash relevant transactions	-3,404	-1,546
+ Cash funds at the beginning of period	6,610	3,607
+ Change in cash funds from exchange rate movements	-33	-230
= Cash funds at the end of period	3,173	1,831

* Prior-year figures adjusted. We refer to Point 2. "Significant accounting and valuation methods" (2.4 Changes in the previous year's figures) in the notes to the consolidated financial statements as of Dec. 31, 2016

» Consolidated statement of changes in equity «

	Issued capital EUR'000	Treasury shares EUR'000	Capital surplus EUR'000	Retained earnings EUR'000	Currency translations EUR'000	Attributable to owners of the parent EUR'000	Non-controlling interests EUR'000	Total equity EUR'000
As of Dec. 31, 2015	1,190	-6	5,064	10,301	599	17,148	0	17,148
Comprehensive income 2016	0	0	0	513	169	682	300	982
Capital increase	119	0	5,089	0	0	5,208	0	5,208
Sale of treasury shares	0	2	68	0	0	70	0	70
Dividend payment	0	0	0	-890	0	-890	0	-890
Share-based compensation	0	0	37	0	0	37	0	37
Additional non-controlling interests arising on acquisition	0	0	0	0	0	0	2,738	2,738
Transactions with non-controlling interests	0	0	0	0	0	0	-69	-69
As of Dec. 31, 2016	1,309	-4	10,258	9,924	768	22,255	2,969	25,224
Comprehensive income 6M 2017	0	0	0	-103	-189	-292	-74	-366
Sale of treasury shares	0	3	-3	0	0	0	0	0
Dividend payment	0	0	0	-981	0	-981	0	-981
Share-based compensation	0	0	68	0	0	68	0	68
Transactions with non-controlling interests	0	0	0	-85	0	-85	-889	-974
As of Jun. 30, 2017	1,309	-1	10,323	8,756	578	20,965	2,006	22,971

» Financial calendar of EQS Group AG «

Aug. 14, 2017	Publication 6M 2017 financial statements
Sep. 06, 2017	ZKK (Zurich Capital Market Conference)
Nov. 15, 2017	Publication quarterly statement (9M 2017)
Nov. 27-29, 2017	German Equity Forum
Dec. 12, 2017	MKK (Munich Capital Market Conference)

» Stock exchange data of EQS Group AG «

Share	EQS Group AG
WKN	549416
ISIN	DE0005494165
Ticker Symbol	EQS
Type of Shares	Ordinary shares
Sector	Digital IR, Corporate Communications & Compliance
Initial listing	June 8, 2006
Stock Exchange Listing	Open Market, Frankfurt Stock Exchange m:access, Munich
Market segment	Scale
Company headquarter	Munich
Number of Shares	1,308,978 units
Amount of Nominal Capital	1,308,978 Euro
Designated Sponsor	Dero Bank AG, Munich

Register court:

Amtsgericht Munich

Register number:

HRB 131048

**Tax Identification Number in accordance with § 27a
Umsatzsteuergesetz [German Turnover Tax Law]:**

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